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Executive Summary - Reebok Analysis & Integration

- Offset Declining Growth - Adidas Grew +21% (CAGR) Over Last 5 Years Vs. -1% For Reebok - Increase Market Share - Combining Share Will Begin To Close The Gap On Nike 1. Pursue Merger / Acquisition With Adidas 2. Focus On Women's Sneakers - Volume Play - At A Lower Average Price Than Men's Shoes, Women's Show Stronger Sales Volumes
File Size: 126KB
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Shareholders Have Fully Endorsed Our Transaction,” Said Adidas-Salomon AG Chairman And CEO, Herbert Hainer. Apr 5th, 2024

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Adidas Of Course Has Been A Powerful Brand For A Long Time. But Our Ambitions Were Always To Expand Our Brand And Product Appeal To Consumers On A World Stage. When We Looked At How Best To Achieve This, Combining The Strengths Of Adidas And Reebok Was Clearly Our First Choice. The Acquisition Of Reebok Is A Significant Step Forward In The Feb 25th, 2024

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Agreement And Plan Of Merger, Dated 2 August 2005, Which Provides For The Acquisition By Adidas Of All Of The Issued And Outstanding Shares In Reebok In A Transaction Valued At Approximately •3.1 Billion. Adidas, Based In Herzogenaurach, Germany, Is Active In The Supply Of Sport And Leisure Goods, Mar 20th, 2024

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